

# SUPER ESSENTIALS – MEMBERSHIP FORM



Complete and return this form to [technical@heffron.com.au](mailto:technical@heffron.com.au) to secure this Technical Support Package.

## SECTION A: CONTACT DETAILS

Complete the details of the main contact for your firm (ie the person authorised to request and renew memberships)

First Name		Last Name	
Firm Name		Phone	
Email (To receive exclusive technical materials)			
Postal Address		Suburb + Postcode	

## SECTION B: MEMBERSHIP

\$360 incl GST per annum <i>Payable in advance and renewed each 1 July</i>
<b>Inclusions</b> <ol style="list-style-type: none"><li>3 calls to the Heffron Technical Team per annum*</li><li>Exclusive Technical Materials eg. Super Insights Newsletter</li><li>Access to Heffron’s <a href="#">SMSF Clinics</a></li></ol>

### Terms

\*All memberships are payable in advance and renewed each 1 July. The minimum term of this agreement is twelve months from the date of commencement. After that time, this agreement may be terminated by either party by giving one month’s notice in writing. On termination of this agreement, all relevant files and records will remain the property of Heffron, in accordance with Heffron’s professional indemnity insurance requirements.

## SECTION C: PAYMENT DETAILS

Please fill in the details of your accounts payable contact below so we can call them to organise payment by Credit Card or EFT.

<input type="checkbox"/> CC	Contact Name:	
<input type="checkbox"/> EFT	Phone Number:	

## SECTION D: PRIVACY STATEMENT

Heffron SMSF Solutions is committed to protecting the privacy and rights of its customers. Our [Privacy Policy](#) contains important information about how we collect, hold, use and disclose personal information. It explains what happens if we cannot collect your personal information, as well as how you can access and correct the personal information we hold about you or make a complaint. If you do not wish to receive marketing material from us, or would like a copy of our [Privacy Policy](#), please contact our Privacy Officer at Heffron Consulting, PO Box 200, MAITLAND NSW 2320, or via email at [privacy.officer@heffron.com.au](mailto:privacy.officer@heffron.com.au).

## SECTION E: AUTHORISATION

Please sign to confirm your order for the membership selected above:

Signature _____	Print name _____	Date _____
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*Additional tech calls/support charged by time taken at a rate of \$506 incl. GST per hour, invoiced monthly*

**Heffron Consulting Pty Ltd** ABN 88 084 734 261 | AFS License No. 241 739