SUPER ESSENTIALS – SPECIAL OFFER FORM

Complete and return this form to ***technical@heffron.com.au*** to secure this Technical Support Special Offer.

SECTION A: CONTACT DETAILS

Complete the details of the main contact for your firm (ie the person authorised to request and renew memberships)

First Name		Last Name	
Firm Name		Phone	
Email (To receive exclusive technical materials)			
Postal Address		Suburb + Postcode	

SECTION B: MEMBERSHIP

For a limited time, we are offering membership to our Super Essentials package for the remainder of the 2021/22 financial year plus the 2022/23 financial year for a reduced fee.

Super Essentials - $485 (inclusive of GST)
Inclusions:

- Exclusive Technical Materials eg. Super Insights Newsletter
- Up to 3 calls to the Heffron technical team from now until 30 June 2022[1]
- Up to 3 calls to the Heffron technical team from 1 July 2022 to 30 June 2023[1]

Terms
All memberships are payable in advance and renewed each 1 July. The minimum term of this agreement is until 30 June 2023. After that time, this agreement may be terminated by either party by giving one month's notice in writing. On termination of this agreement, all relevant files and records will remain the property of Heffron, in accordance with Heffron's professional indemnity insurance requirements.

SECTION C: PAYMENT DETAILS

Please fill in the details of your accounts payable contact below so we can call them to organise payment by Credit Card or EFT.

☐ CC	Contact Name:	
☐ EFT	Phone Number:	

SECTION D: PRIVACY STATEMENT

Heffron SMSF Solutions is committed to protecting the privacy and rights of its customers. Our Privacy Policy contains important information about how we collect, hold, use and disclose personal information. It explains what happens if we cannot collect your personal information, as well as how you can access and correct the personal information we hold about you or make a complaint. If you do not wish to receive marketing material from us, or would like a copy of our Privacy Policy, please contact our Privacy Officer at Heffron Consulting, PO Box 200, MAITLAND NSW 2320, or via email at privacy.officer@heffron.com.au.

SECTION E: AUTHORISATION

Please sign to confirm your order for the membership selected above:

Signature _____ Print name _____ Date _____

Additional tech calls/support charged by time taken at a rate of $484 (incl. GST) per hour, invoiced monthly.