

SMSF Administration Services



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SMSF administration services

The key to providing an effective SMSF advisory service is finding the right administration provider.

The right administration provider is one who:

- has the specialised compliance expertise to protect your client and provide you with peace of mind;
- can provide you with immediate access to all your clients' up to date fund and member data;
- provides you with access to high level technical expertise as and when you need it;
- has the ability to implement new strategies as soon as legislation changes;
- ensures that your advice is implemented correctly;
- relieves you from the day to day administration and handles the entire administration process, ensuring that no paperwork “falls between the cracks”;
- charges a fixed administration fee; and
- understands your SMSF product and service needs as a financial adviser and the industry in which you work.

HC's SMSF administration service has been specifically developed in order to meet these requirements.

Access to additional services

As an HC client, you will also have access to a number of additional services, including:

- the ability to have a senior HC Administrator participate in your client review process and update your client in relation to operational issues concerning their SMSF;
- invitation to our quarterly technical discussion group where we facilitate sessions on topical SMSF issues; and
- electronic access to the full range of HC publications. This includes Super News (our regular update on topical SMSF issues) and regular unbadged newsletters on technical superannuation issues that you can badge and send out to your clients.

Our commitment

We are committed to developing a close relationship with our advisers and providing all of the administrative and technical tools they need in order to deliver the highest quality SMSF service to their clients.

For further information please contact Martin Heffron or Ben Smythe.